



Make a lump sum contribution

Use this form to make a lump sum contribution into your ElectricSuper account.
We must have your tax file number on file to accept this contribution

1. Your details

Title: Mr Ms Mrs Other _____ Date of birth DD / MM / YYYY

Given names:

Surname:

Residential address (required):

Suburb: _____ State: _____ Postcode: _____

Daytime phone number: _____ Mobile number (if different to daytime number): _____

Email address:

Secondary email address:

Membership number: _____ Employer: _____

2. Your contribution

I have transferred the following amount by Electronic Funds Transfer to ElectricSuper:

\$ _____ as an after-tax contribution.

I transferred the funds effective: DD / MM / YYYY

Bank details to use for your transfer:
BSB: 085-005
Account number: 583127213
Account name: Electricity Industry Superannuation Scheme

Use your **name & member number** as the reference.

Form Make a lump sum contribution

Annual caps (limits) apply to the amount you can contribute after-tax before incurring additional tax. See www.ato.gov.au for information about the current caps. You can see how your contributions are tracking against the caps for the current year in the [secure area](#) of the ElectricSuper website.

If you wish to contribute by cheque, please write this on the form and enclose your cheque with the form.

Claiming a tax deduction

If you wish to claim a tax deduction for this contribution, you will need to complete a [Notice of Intent To Claim form](#), available from the ATO website. You need to claim for any deductions before rolling your super to an Income Stream, to another super fund or before being paid a cash lump sum.

If you are aged 67 to 75 years old or older, you also need to meet the Work Test (or the Work Test Exemption) if you wish to claim a tax deduction for the contribution. More information about the Work Test and Work Test Exemption requirements can be found on the ATO website.

Lodge your form

electricsuper@mercero.com
or
ElectricSuper
GPO Box 4303
Melbourne Vic 3001

No proof of ID required.

Queries

1300 307 844
www.electricsuper.au

Issued by the Electricity Industry Superannuation Board ABN 57 923 283 236 as Trustee of the Electricity Industry Superannuation Scheme.

Disclaimer: The information relating to ElectricSuper is subject to change from time to time. The ElectricSuper Rules (the 'Rules') are the final authority when any discrepancy arises between the Rules and any other information about the scheme. The Electricity Industry Superannuation Board recommends that you consult a licensed or appropriately authorised financial consultant before taking action regarding your superannuation.