

## Changes to the Strategic Asset Allocation

ElectricSuper has 4 pre-mixed investment options, designed to deliver different returns at different levels of risk.

The Strategic Asset Allocation of each investment option states the percentage that will be invested in different types of investment classes (such as shares, property, bonds, etc) to achieve the targets of the investment option. ElectricSuper regularly reviews the Strategic Asset Allocation to keep investment options on target.

In February of this year, ElectricSuper reviewed the Strategic Asset Allocations and this has resulted in changes to all investment options (excluding the Cash option) to help ensure ElectricSuper is positioned to take up other investment opportunities as they arise. Our website was updated with the new information at the time, but we are emailing you to ensure you are aware of these changes.

### What is changing?



The Strategic Asset Allocation of the **Balanced Growth** option was changed to:

- reduce Property by 3% (from 10% to 7%)
- reduce Defensive Alternatives by 1% (from 11% to 10%)
- increase Growth Alternatives by 3% (from 14% to 17%)
- increase Diversified Bonds by 1% (from 8% to 9%)

The Balanced Growth Investment option is now allocated:

Australian Shares 23.0%

Overseas Shares 28.0%

Property 7.0%

Alternatives 27.0% (17.0% growth, 10.0% defensive)

Fixed interest 9.0%

Cash 6.0%



The Strategic Asset Allocation of the **High Growth** option was changed to:

- reduce Property by 4% (from 10% to 6%)
- increase Global Equities by 2% (from 40% to 42%)

- increase Growth Alternatives by 2% (from 12% to 14%)

The High Growth Investment option is now allocated:

Australian Shares 35.0%

Overseas Shares 42.0%

Property 6.0%

Alternatives 17.0% (14.0% growth, 3.0% defensive)



The Strategic Asset Allocation of the **Conservative Growth** option was changed to:

- reduce Property by 4% (from 10% to 6%)
- increase Growth Alternatives by 4% (from 11% to 15%)

The Conservative Growth Investment option is now allocated:

Australian Shares 10.0%

Overseas Shares 12.0%

Property 6.0%

Alternatives 29.0% (15.0% growth, 14.0% defensive)

Fixed interest 28.0%

Cash 15.0%

**Please note:** This email has been sent to all ElectricSuper members for information only. You are not required to take any action, but you may wish to change your investment option if the new allocation no longer suits you. We recommend that you speak to your financial planner, or speak to an adviser on our Helpline (1300 307 844) before you make any change to the way your super is invested.