

The Conservative Growth and Balanced Growth options have changed

At ElectricSuper we have 4 pre-mixed investment options, designed to deliver different returns at different levels of risk.

The Strategic Asset Allocation of each investment option states the percentage that will be invested in different types of investment classes (such as shares, property, etc) to achieve the targets of the investment option. ElectricSuper regularly reviews the Strategic Asset Allocations to keep an investment option on target.

In March of this year, the Strategic Asset Allocations were reviewed. This resulted in changes to the Strategic Asset Allocations for the Balanced Growth and Conservative Growth options. Our website was updated with the new Strategic Asset Allocations. However, we apologise for not letting you know directly by email at the time the changes were made.

The changes made will allow ElectricSuper to be better positioned to take up other investment opportunities as they arise.

The Strategic Asset Allocation of the Balanced Growth option was changed to:

- reduce the Australian Equities exposure by 1.5% (from 24.5% to 23%)
- increase Global Equities by 1.5% (from 26.5% to 28%)
- reduce Property by 1% (from 11% to 10%)
- reduce Cash by 1% (from 7% to 6%)
- increase Bonds by 2% (from 6% to 8%)

The Strategic Asset Allocation of the Conservative Growth option was changed to:

- reduce Cash by 2% (from 22% to 20%)
- reduce Defensive Alternatives by 3% (from 23% to 20%)
- increase Bonds by 5% (from 12% to 17%)

The Balanced Growth Investment Option is now allocated:

Australian Shares 23.0% Overseas Shares 28.0% Property 10.0% Alternatives 25.0% Fixed Interest 8.0% Cash 6.0% The Conservative Growth Investment Option is now allocated:

Australian Shares 10.0% Overseas Shares 12.0% Property 10.0% Alternatives 31.0% Fixed Interest 17.0% Cash 20.0%

See all investment options

NOTE: You may not have your super invested in either the Balanced Growth or Conservative Growth option. This email has been issued to all members, regardless of their current investment option(s). You can find out which investment option(s) you are in through the online member portal or on your last statement.

WARNING: This email and any linked web pages are provided for general information only. They do not take your situation, needs or goals into consideration. You need to consider whether the information is relevant to you. We recommend you speak with your financial planner before taking action.